Technology Resource Innovation Outreach

TRIO Symposium

June 10, 2014

Hosted by Southern California Gas Company



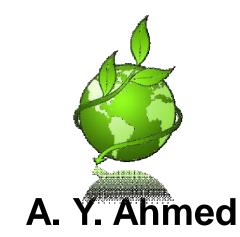






Pacific Gas and **Electric Company**

SoCalGas Technology Program Priorities



Cherif Youssef Kate Zeng





SoCalGas ETP Priorities

ETP - Gas Technologies

Deep Retrofits

Transform
HVAC
Markets

Zero Net Energy

Support for Integrated Solutions

Technical Feasibility

Specifications

Demonstrations

Behavior Impacts

Support for Efficiency Measures

Deemed

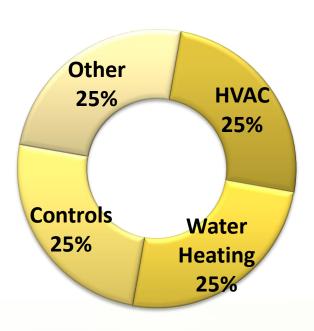
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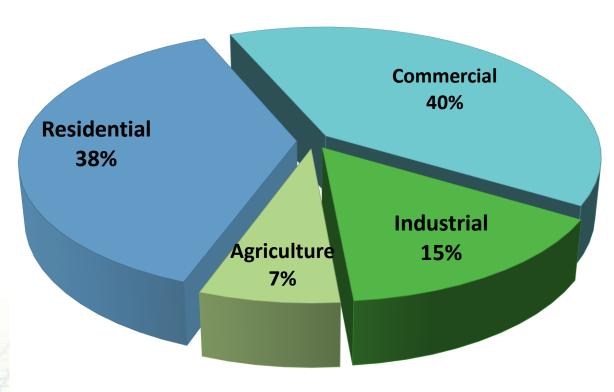


2013-2014 Program Implementation Plan (PIP)

ETP Funds by End-Use



ETP Funds by Segment







2013-2014 Cycle Deliverables

9 SoCalGas Measures (PIP Goal @ 2/Yr)

Energy VFD Controls for MF DHW Systems

(savings ~ 17 therms/year/MFR dwelling unit, typically 40 units/controller)



Residential HW Re-circulators

(savings ~5-10 therms/year/SFR Home)



Energy controller



i-O-Stat

i-O-Stat, A HVAC Fan Stop Delay (savings ~0-15 therms/year/SFR Home)

Combo-system, SFR w/GTI

(savings ~40-100 therms/year/SFR Home)

MF Sub-metering Technology (savings 20-46 therms/year/MFR dwelling unit)





Gas Submeters



2013-2014 Cycle Deliverables

9 SoCalGas Measures (PIP Goal @ 2/Year)

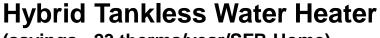
H₂AC, Restaurants w/GTI (savings ~220 therms/year Gas & 16,000 kwh/year in electric energy/10 Ton unit)



H₂AC



M2G, Commercial Space Heating (Savings 5-15%)



(savings ~23 therms/year/SFR Home)



Hybrid Tankless Water Heater





Boiler Reset Controllers

Boiler Reset Controls

(savings up to 70 Th/year/MFR dwelling unit, typically 40)





Projects in progress

EnergyStar fryers



EnergyStar Fryers - Market Transformation Assistance (savings ~2,000 therms/year/unit, valued at \$6,000 including oil savings)

> **High E Wall Furnaces - Validate Savings** (savings ~20 therms/year/unit)

Lang stovetop



Lang Stovetop - Product Development (savings ~15% or 30-200 therms/year/unit)

Pre-Rinse Spray Valves - Validate Savings & Market Constraints (savings ~6 therms & 166 gallons water/valve)

wall furnaces

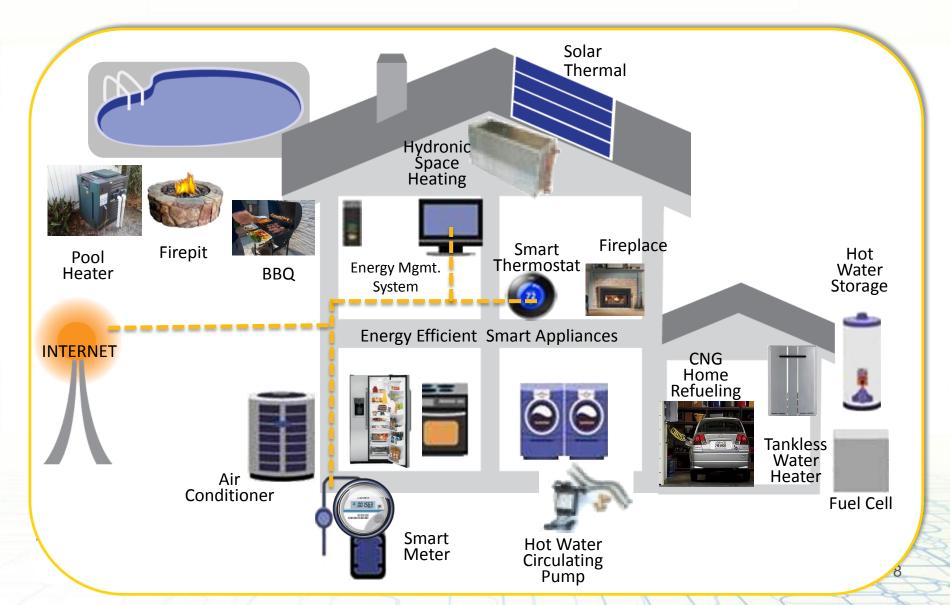
Pre-rinse spray valves

ShowerStart



ShowerStart - Market Transformation Assistance (savings ~2 therms/year/unit)

Smart ZNE - Natural Gas Home



Forward Goals & Focus



Sectors

- Industrial
- Agriculture
- Commercial



Technology

- Water / Energy Nexus
- Controls
- HVAC







RD&D



Cherif Youssef



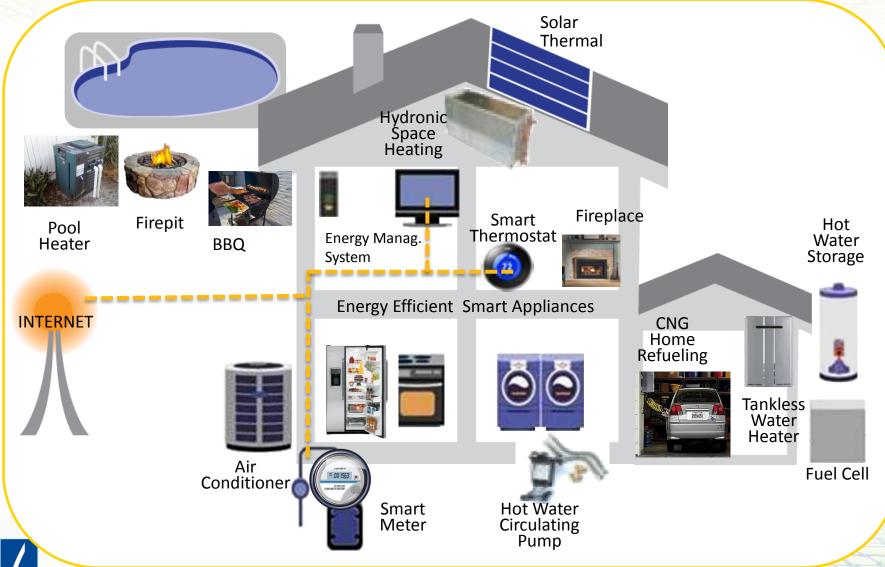


Environmental & Regulatory Policiesand Drivers

- » Improve Energy Efficiency for Customer End Use Equipment:
 - Reduce natural gas consumption by 23 million therms per year (2014).
 - Meet or exceeds Title 24 standards
- » Reduce Criteria Pollution: Comply with Federal 8-hour Ozone and PM 2.5 emission standards; Reduce NOx emissions
- » Reduce GHG Emissions: to 1990 level by 2020 (AB32), and 80% reduction from 1990 level by 2050
- Additional emissions issues are getting greater focus by
 ARB and SCAQMD and could result in additional rules



Smart ZNE - Natural Gas Home





Residential Applications

Low NOx Water Heater



Low NOx Central Furnace



GHPWH







Home Refueling Appliance









Commercial / Industrial Applications

Cooking Equipment

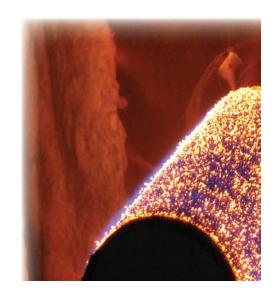






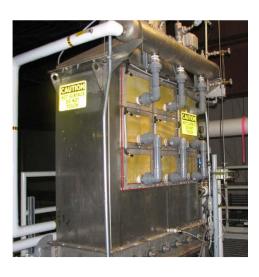


Industrial Low NOx Burners

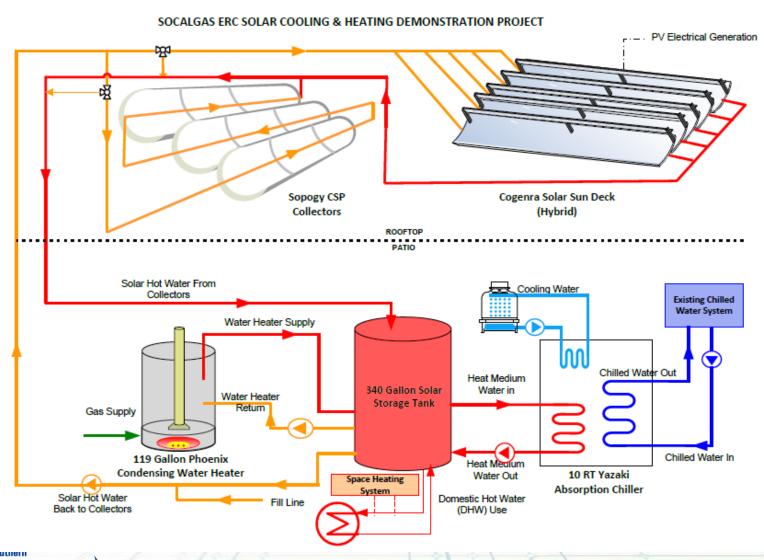




Boiler Waste Heat Recovery



Solar-Thermal Heating & Cooling



Clean Generation - DG/CHP

Policy Drivers

AB 32

• GHG Reduction

ZNE

- •2020 Mandate Res.
- •2030 Mandate Comm.

Clean Air Act Criteria Pollutants

(NOx Reduction)

Increase Energy Efficiency



Microturbines

Fuel Cell

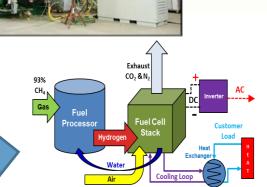
IC Engine

- Tecogen
- Cont. Controls

Waste Heat Recovery

•ORC

Stirling Engine





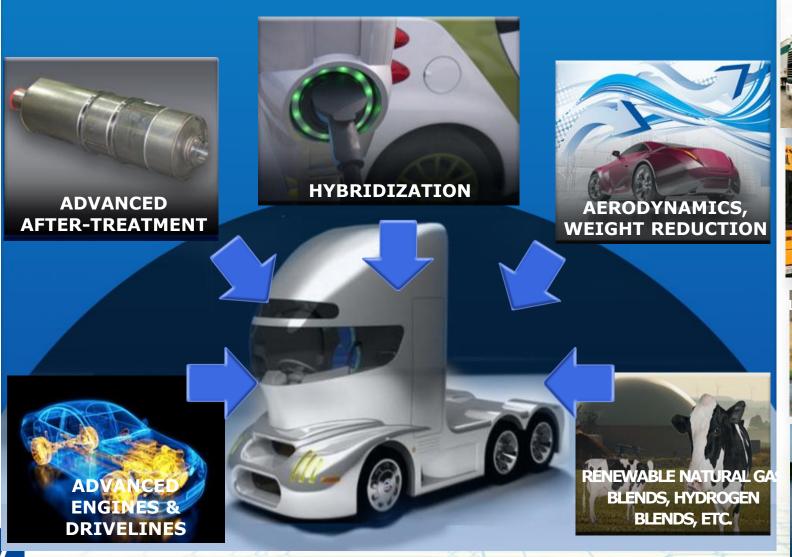






Alternative Fuel HD Vehicles

Heavy Duty Trucks









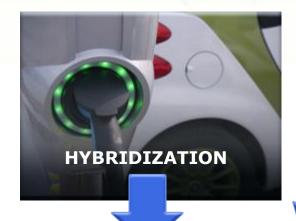






Alternative Fuel MD/LD Vehicles

















Equity Investments



Kate Zeng





SCG Equity Investment Program

- » Program was established thru regulatory proceeding in 1999 and funded by ratepayers as a subset of SCG RD&D program – SDG&E's RDD program was approved in 2008 GRC
- » Equity program purpose is to accelerate the development and market adoption of technologies that benefit utility customers or business operations and that advance Commission policy
- » Net profit sharing of 25/75 between shareholder/ratepayer in place for SCG and SDG&E program per CPUC 2012 GRC Decision for the current cycle thru 2015
- » Deals sourced through networking in CleanTech community and direct approach by companies aware of our program
- » Typically 1-3 deals per year, funding size \$250k to \$1-2 mm total for each company no hard limit on investment but generally below 25% of total RDD funding
- » Decision on standard RDD projects versus equity versus combination (RDD projects with equity component) determined case by case
- » Key program benefit is insider insight into technology status and maturity
- » Total investments since inception: 21 companies, \$40.8 million, 9 companies remain active in current portfolio (3 SDG&E, 6 SCG)





CEC RD&D Program



Erik Stokes







CEC RD&D Funding Programs: Research Programs Brings Innovation from Lab to Life

Erik Stokes
Virginia Lew
Energy Research & Development Division
California Energy Commission

TRIO Symposium June 10, 2014



Agenda

- Electric Program Investment Charge
- Natural Gas RD&D Program



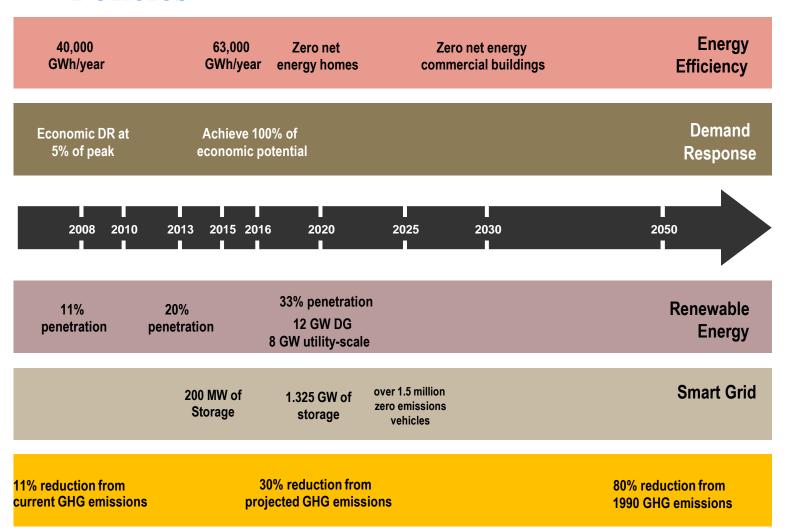
What is EPIC?

- The Electric Program Investment Charge addresses a significant gap in the area of emerging clean energy technology support.
- In May of 2012 the CPUC adopted D.12-05-037, establishing a framework to support the development and deployment of next generation clean energy technologies.
- This program, funded via the Electric Program
 Investment Charge, provides funds administered by the CEC, as well as the Investor Owned Utilities.

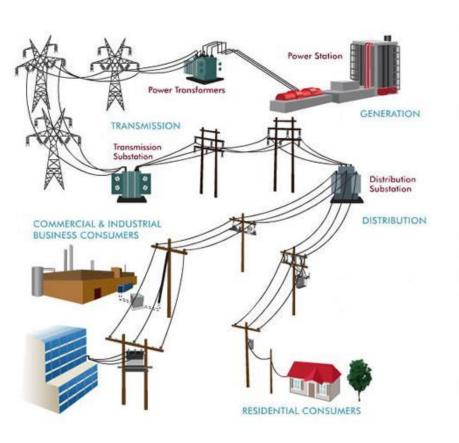


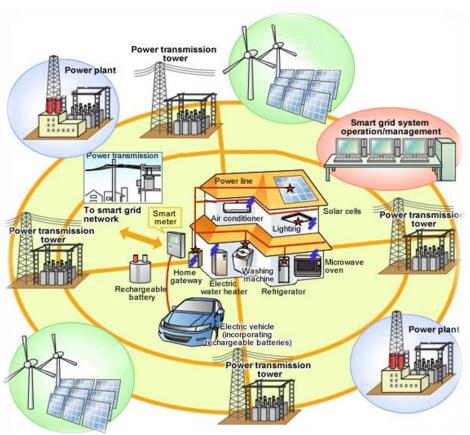


California Has Adopted Ambitious Energy Policies



These Policies Provide a Vision for the Future Electric Grid







Investments Will Fill Key Funding Gaps Within the Innovation Pipeline

Energy Innovation Pipeline

APPLIED RESEARCH AND DEVELOPMENT

Focuses on validating new ideas and technologies

TECHNOLOGY
DEMONSTRATION
AND DEPLOYMENT

Demonstrates strategies at real-world scales

MARKET FACILITATION

Overcomes non-technical hurdles to increase market adoption and expansion of emerging solutions

expansion of emerging solutions



Current Status of the EPIC Program

- Energy Commission is currently implementing the 2012-14 Triennial Investment Plan.
 - Current Funding Opportunities:
 http://www.energy.ca.gov/contracts/epic.html
 - Schedule of Upcoming Funding Opportunities
 http://www.energy.ca.gov/research/upcoming_funding.html
- In April, 2014 the Energy Commission submitted the proposed 2015-17 Triennial Investment Plan to the CPUC.
- CPUC is expected to issue a decision on the 2015-17 Investment Plan in December, 2014.



Workshop on EPIC Grant Solicitation Process

- Public workshop scheduled for June 17th in Sacramento; others are planned for Southern California, Bay Area, and the Central Valley.
- Purpose: Assist potential applicants in understanding how to find and apply for EPIC grant funding opportunities from the California Energy Commission, and to serve as a forum for questions and answers relating to the general EPIC grant solicitation process
- http://www.energy.ca.gov/calendar/index.php?eID=2117



Applied Research and Development Three-Year CEC EPIC Budget Plan (2012 - 2014):

| Funding Area | Amount (Millions) |
|---|----------------------|
| Energy efficiency and demand response | \$64.7 |
| Clean generation | \$44.0 |
| Smart grid enabling clean energy | \$23.0 |
| Innovation clusters | \$27.0 |
| Cost share for federal awards | Up to 10% |
| Applied Research and Development Program Area Total | \$158.7 |



Technology Demonstration and Deployment Three-Year CEC EPIC Budget Plan (2012 - 2014):

| Funding Area | Amount (Millions) |
|--|----------------------|
| Emerging energy efficiency and demand-side management | \$37.3 |
| Emerging clean energy generation technologies and deployment strategies, including \$27 million for bioenergy. | \$48.0 |
| Energy smart community demonstrations | \$44.5 |
| Federal cost share | Up to 10% |
| Technology Demonstration and Deployment Program Area Total | \$129.8 |



Market Facilitation Three-Year CEC EPIC Budget Plan (2012 - 2014):

| Funding Area | Amount (Millions) |
|---|----------------------|
| Regulatory Assistance and Streamlining | \$23.3 |
| Clean Energy Workforce Development | \$4.5 |
| Market Assessment, Program Evaluation, and Stakeholder Outreach | \$15.5 |
| Market Facilitation Program Area Total | \$43.3 |



Initiatives for Proposed 2015-17 EPIC Investment Plan

- The proposed funding initiatives are based on:
 - SB 96 (2013 Statute) and other relevant energy statutes and policies.
 - Stakeholder comments received.
 - Current knowledge of state-of-the-art technologies.
 - Existing RD&D efforts, including 2012-2014 EPIC Investment Plan.
 - Known barriers and gaps.
- Proposed funding initiatives incorporate:
 - CPUC EPIC defined program areas.
 - Guiding principles and electricity value chain.
 - Policy and other ratepayer benefits as described in CPUC EPIC decisions.
 - Greatest potential value proposition for ratepayers.



Applied Research and Development

- Energy Efficiency and Demand Response
 - Strategic Objective 1. Improve Energy Efficiency Technologies and Strategies in California's Buildings, Industries, Agriculture and Water Sectors.
 - Strategic Objective 2. Enable Cost-Effective Demand Response for California IOU Electricity Customers.

Clean Generation

- Strategic Objective 3. Develop Innovative Solutions to Increase the Market Penetration of Distributed Renewable and Advanced Generation.
- Strategic Objective 4. Improve Power Plant Performance, Reduce Cost, and Accelerate Market Acceptance of Existing and Emerging Utility-Scale Renewable Energy Generation Systems.
- Strategic Objective 5. Reduce the Environmental and Public Health Impacts of Electricity Generation and Make the Electricity System Less Vulnerable to Climate Impacts.



Applied Research and Development

- Smart Grid Enabling Clean Energy
 - Strategic Objective 6. Advance the Use of Smart Inverters as a Tool to Manage Areas with High Penetrations of PV.
 - Strategic Objective 7. Develop Advanced Distribution Modeling Tools for the Future Smart Grid.
 - Strategic Objective 8. Advance Customer Systems to Coordinate with Utility Communication Systems.
 - Strategic Objective 9. Advance Electric Vehicle Infrastructure to Provide Electricity System Benefits.
- Cross-Cutting
 - Strategic Objective 10. Advance the Early Development of Breakthrough Energy Concepts.
 - Strategic Objective 11. Provide Federal Cost Share for Applied Research Awards.



Technology Demonstration and Deployment

- Strategic Objective 12. Overcome Barriers to Emerging Energy Efficiency and Demand-Side Management Solutions Through Demonstrations in New and Existing Buildings.
- Strategic Objective 13. Demonstrate and Evaluate Biomass-to-Energy Conversion Systems, Enabling Tools, and Deployment Strategies.
- Strategic Objective 14. Take Microgrids to the Next Level: Maximize the Value to Customers.
- Strategic Objective 15. Demonstrate Advanced Energy Storage Interconnection Systems to Lower Costs, Facilitate Market, and Improve Grid Reliability.
- Strategic Objective 16. Expand Smart Charging and Vehicle-to-Grid Power Transfer for Electric Vehicles.
- Strategic Objective 17. Provide Federal Cost Share for Technology Demonstration and Deployment Awards.



Market Facilitation

- Strategic Objective 18. Foster the Development of the Most Promising Energy Technologies into Successful Businesses.
- Strategic Objective 19. Facilitate Inclusion of Emerging Clean Energy Technologies into Large-Scale Procurement Processes.
- Strategic Objective 20. Accelerate the Deployment of Energy Technologies in IOU Territories Through Innovative Local Planning and Permitting Approaches.
- Strategic Objective 21. Inform Investments and Decision-Making Through Market and Technical Analysis.



Natural Gas RD&D Program

- Administered by the CEC with California Public Utilities Commission (CPUC) oversight.
- Provides \$24 million annually for R&D that benefits natural gas ratepayers.
- 2013/2014 Natural Gas Research Budget Plan submitted to the CPUC in March, 2013



Natural Gas 2013/2014 Budget

| Areas | Proposed FY 2013/14 Natural Gas Budget |
|---|--|
| Energy Efficiency | \$8,541,000 |
| Renewable Energy | \$3,000,000 |
| Energy Infrastructure Natural gas pipeline integrity Energy related environmental Transportation | \$8,500,000 |



Natural Gas RD&D Program Funding Opportunities

- Schedule of Natural Gas RD&D Solicitations
 http://www.energy.ca.gov/contracts/natural_gas_upcoming.html
- Energy Innovations Small Grant Program
 http://www.energy.ca.gov/research/innovations/index.html

CALIFORNIA ENERGY COMMISSION

For More Information:

EPIC Website (workshops; funding opportunities; join mail list): http://www.energy.ca.gov/research/epic

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THANK YOU!!!

PLEASE FILL OUT EVALUATIONS!



