## Unlocking Innovation Through BPS

ETCC Summit, 9/16/25









#### Agenda

- BPS Definition
- BPS Value Proposition
- BPS Challenges & Lessons Learned
- BPS Status in California
- How Manufacturers Can Help Owners
- Innovative Tools for BPS Development



#### What are Building Performance Standards (BPS)?

- Standards to reduce carbon emissions in buildings by improving energy, gas, and water use, and peak demand
- Requirements increase over time to drive continuous, long-term improvement in the building stock
- Typical Applicability: Buildings larger than 20k sq. Ft.

#### Overall Goal of BPS

- Empower building owners with a clear roadmap and resources to improve building performance – enhancing affordability, reducing pollution and greenhouse gas emissions, and improving air quality.
- BPS helps make buildings healthier to work and live in, while supporting long-term sustainability and operational efficiency

# Building owners submit building energy data & incorporate electrification measures Baseline Year Interim Standard (Compliance Year X) TIME Building A Building B - Building C

Source: Engage WeHo | Improving Energy Performance in Existing Buildings

#### Why develop BPS?

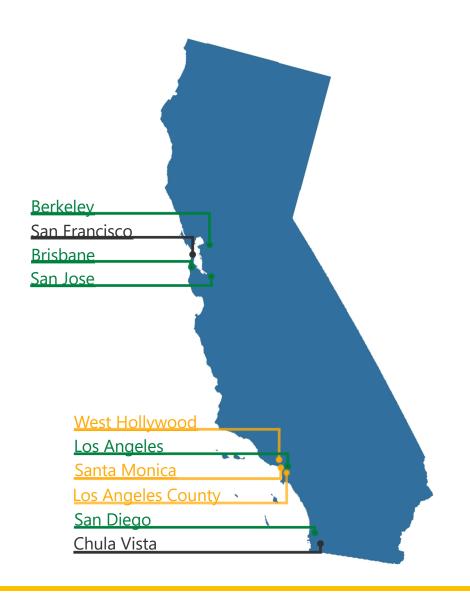
- Statewide benchmarking requirements (AB 802)
- Maintain and improve existing building operations by connecting benchmarking to energy and water efficiency, sustainability, occupant comfort, and load flexibility
- Clear efficiency goals give building owners a roadmap to improve energy performance and reduce GHG emissions



#### Lessons Learned in BPS Development

Challenges	Lessons Learned		
Condos	<ul> <li>Consider exceptions or partial compliance for shared spaces; address complexities of multiple ownership</li> </ul>		
Building stock analysis	<ul> <li>Begin early with tax assessor data; corss-reference multiple datasets for accuracy</li> </ul>		
Staffing	<ul> <li>Assess internal capacity; consider contracting support for covered buildings list and implementation</li> </ul>		
Newly developing policy	Prioritize stakeholder engagement; leverage technical assistance, incentives and external resources		

**KEY TAKEWAY** – Early planning, stakeholder engagement, and leveraging available resources are critical to successful BPS implementation – especially when navigating complex building types and limited staffing.



#### BPS Status in California

Benchmarking Only
Benchmarking w/ Targets (BPS)
BPS Under Development

#### How can Manufacturers Help Owners?

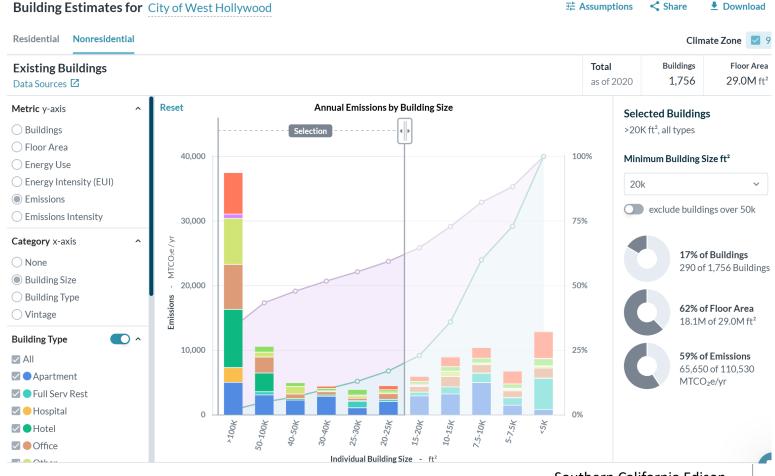


- Provide high-efficiency products & expand heat pumps appliance lines
- Train distributors and contractors
  - High-efficiency systems
  - Installation guidelines
  - o Utilize IOU training programs
- Understand upcoming air quality regulations from regional air districts
- Help unlock financing & incentives

# Innovative Tools for BPS Development: Publicly Available



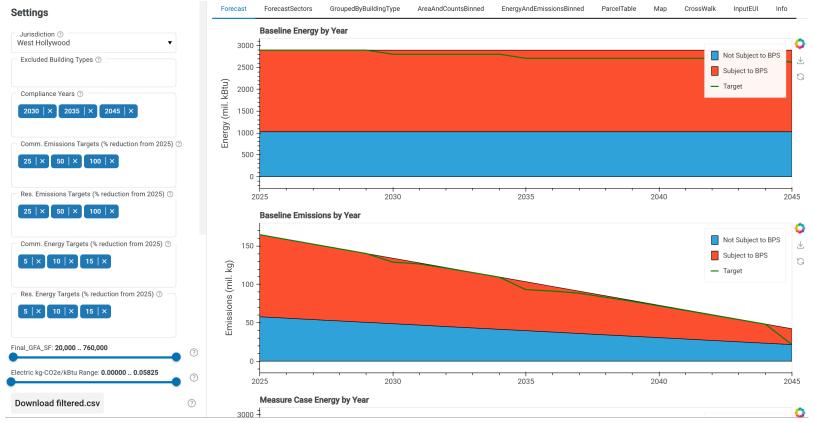
## Building Stock Estimates



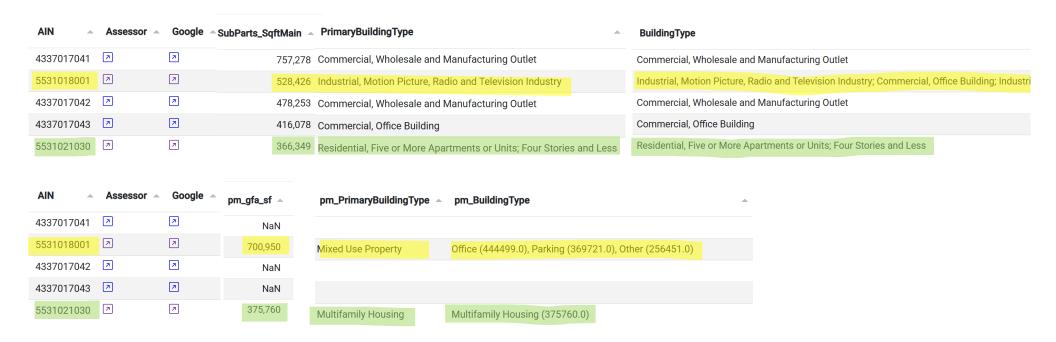
## Innovative Tools for BPS Development: Custom



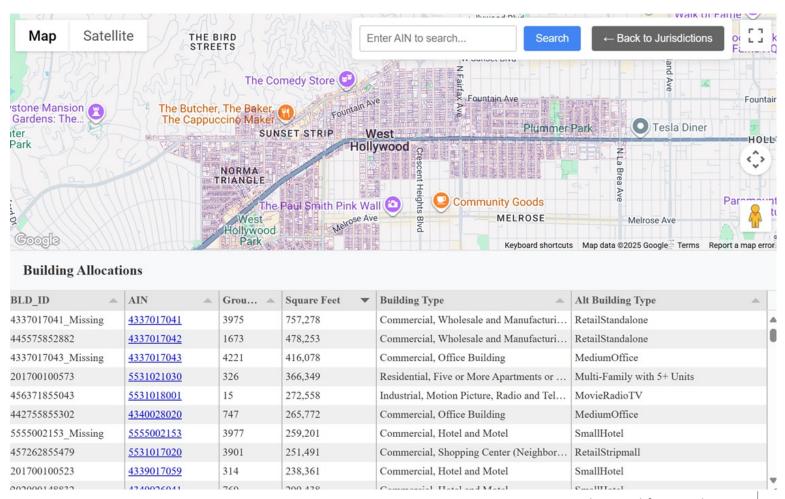
#### Forecasting



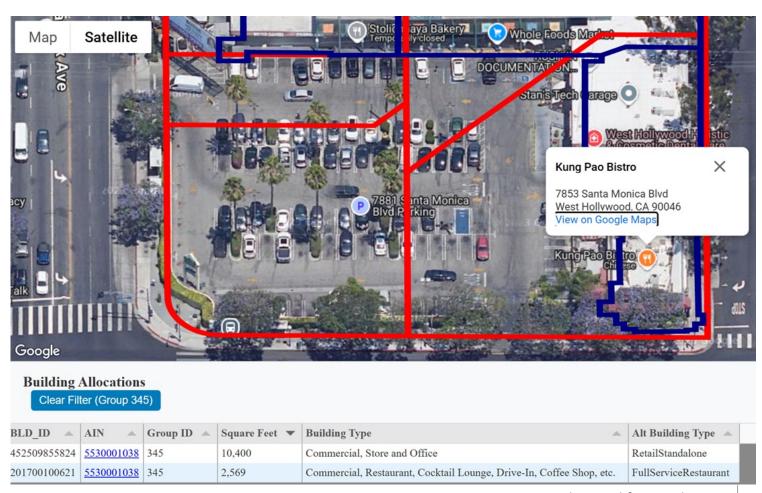
#### Comparing Tax Assessor, Google, and Benchmarking



#### Mapping Parcels & Buildings



### Zooming In



Exploring in Satellite

View



#### **Building Allocations**

Clear Filter (Group 3434)

BLD_ID 🔺	AIN 🔺	Group ID 🔺	Square Feet 🔻	Building Type	Alt Building Type
453873855674	<u>5530011037</u>	3434	6,685	Commercial, Auto, Recreation Equipment, Constr	EquipSalesService

#### Contacts

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## Backup Slides



South Coast Air Quality Management District Rule 1146.2 Control of Oxides of Nitrogen from Large Water Heaters, Small Boilers and Process Heaters



#### SCAQMD 1146.2: Large Water Heaters, Small Boilers and

#### **Process Heaters**

- Amended on 6/7/24
- Type 1 Units: <=400,000 Btu/hr, excluding storage-type water heaters for individual residential units
- Type 2 Units: 400,000 Btu/hr to 2,000,000 Btu/hr

Table 3 – Compliance Dates for Zero-Emission Limits

Phase	Building Type	Compliance Date	
Phase I	New Buildings	January 1, 2026	
	Existing Buildings	January 1, 2029	
Phase II	New Buildings	January 1, 2028	
	Existing Buildings	January 1, 2031	
Phase III	New Buildings	January 1, 2029	
	Existing Buildings	January 1, 2033	

Table 2 – Zero-Emission Limits, Compliance Schedule, and Unit Age

Equipment Category	NOx and CO Emission Limits (ppmv)	Compliance Schedule	Unit Age (years)
Type 1 Unit*	0		15
Instantaneous Water Heater ≤ 200,000 Btu/hr	0	Phase I	25
Instantaneous Water Heater > 200,000 Btu/hr	0		25
Type 1 Pool Heater	0	Phase II	15
Type 2 Unit**	0		25
Type 1 High Temperature Unit	0	Phase III	25
Type 2 High Temperature Unit	0	r liase III	25

Referring to a Type 1 Unit that is not a High Temperature Unit, Pool Heater, or Instantaneous Water Heater.

<sup>\*\*</sup> Referring to a Type 2 Unit that is not a High Temperature Unit or Instantaneous Water Heater.

# Innovative Tools for BPS Development: Custom (Additional Slides)



### Mapping Parcels

